



Everest Place EB-5 Investor Program

A Qualified Investment Pathway to U.S. Permanent Residency

www.everestplace.com

Discover Luxury at New Heights Everest Place

A 223-acre, multi-phase, master-planned development representing over \$1 billion in planned investment, combining internationally branded hospitality, retail, dining, entertainment, and lifestyle uses in a strategically located destination near the world's most visited attractions.



Mysk by Shaza is a 5-star, family-friendly resort offering modern luxury, cultural elegance, and exceptional comfort.



Nickelodeon Hotels & Resorts, in partnership with Paramount, brings world-class entertainment and unforgettable family experiences together in one destination.



The Global District, inspired by Global Village Dubai, offering multicultural entertainment, shopping, and dining.



Where Luxury Meets Location Orlando Florida

Everest Place is located in Orlando, Florida along U.S. Highway 192, just 5 minutes from Walt Disney World and with quick access to I-4 and SR-429.

This prime destination places the development at the center of Orlando's tourism district, surrounded by major attractions, resorts, shopping, and dining.

Pre-Development Site Condition

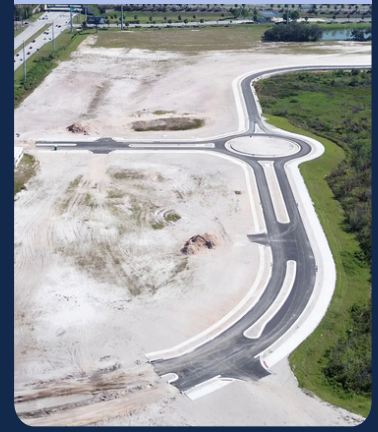


Invest With Confidence Through EB-5 Project Under Construction

This EB-5 investment opportunity is supported by measurable progress and tangible asset value. Following the completion of Phase 1 horizontal infrastructure, the project reflects an estimated current valuation of approximately \$150 million.

All major horizontal construction has been completed, and the project has advanced well beyond the planning and entitlement stage into active execution. Capital has been deployed on site, infrastructure is in place, and the development demonstrates strong sponsor commitment, real-world progress, and a solid foundation for continued vertical development and EB-5 job creation.

December 2025



HIGHER EDUCATION BENEFITS

Enjoy increased acceptance rates at universities.

LOWER TUITION COSTS

Enjoy scholarships and reduced tuition fees.

FREEDOM TO LIVE

Live, work, and study anywhere in the U.S. without restrictions.

CAREER GROWTH

Access professional and business opportunities across a wide range of industries.

SAFETY & STABILITY

Enjoy long-term security and protection within a stable political and economic system.

EB-5 Visa Benefits

VISA INDEPENDENCE

Secure a visa without employer or family sponsorship.

PATH TO CITIZENSHIP

Obtain U.S. permanent residency with a clear pathway to citizenship in as little as five years.

FAMILY INCLUSION

Include your spouse and unmarried children under 21 in a single EB-5 application.

Investment Amount: \$1,050,000

The EB-5 Program offers foreign investors and their families a pathway to U.S. permanent residency through a qualified investment, with entry timelines as short as 3-8 months.

Detailed terms and structure are provided in the offering documents.

IMPORTANT NOTICE

This brochure is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities. Any such offer will be made only pursuant to definitive offering documents. Participation in the EB-5 Immigrant Investor Program involves risk, and immigration outcomes are subject to U.S. Citizenship and Immigration Services (USCIS) approval and applicable law.

Contact Us To Learn More About The Everest Place EB-5 Investor Program



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